

Information Webinar

Darragh O'Neill, EPA Damien Kealy, evelyn Partners Kevin Woods, EPA

27 April 2023

Before we start...



- Webinar will be recorded
- Attendees cameras / microphones are switched off
- Please use the chat function for questions
- Questions will be addressed at the end of the presentation
- Questions on the scope of Themes and Topics to be submitted by e-mail to <u>research@epa.ie</u>

Overview



- EPA Research 2030
- EPA Research Call 2023
- Submission and Evaluation
- Application Guidance
- Financial Rules and Eligibility
- Q&A



Putting science and innovation at the centre of environmental protection



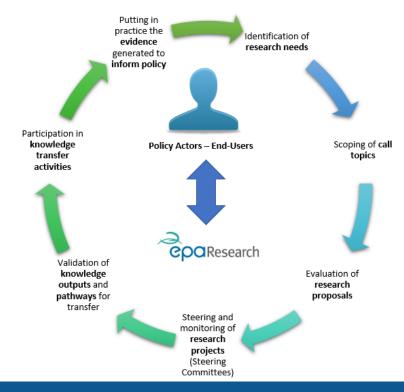
- Framework for EPA Research Programming 2021-2030
- Focused on achieving environmental objectives, informing policy, and bringing together researchers and research users
- Agile, responsive and flexible



Objectives:

- Deliver impactful research readily usable by our end-users
- Deliver timely evidence to support policy and decision making
- Address identified knowledge gaps in relation to existing and emerging environmental pressures
- Support relevant implementation actions and behavioural change interventions
- Enhance the national environmental research capacity
- **Support the EPA**'s assessment, knowledge and regulatory functions
- Deliver open knowledge and data solutions



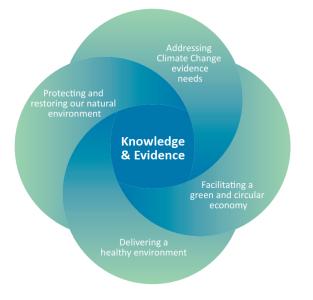


Engaged Research Approach

- Focused on achieving environmental objectives, informing policy, and bringing together researchers and research/end-users
- Stakeholders involved in all stages from identification of research needs through implementation of projects and transfer of knowledge



Integrated, thematic approach



- Based on four interconnected research hubs
 - Addressing Climate Change Evidence Needs
 - Facilitating a Green and Circular Economy
 - Delivering a Healthy Environment
 - Protecting and restoring our Natural Environment
- Integrated, cross-sectoral and holistic approach

Funding opportunities

- International partnerships
- National partnerships
- Fellowships
- Annual EPA Research Call

All funding opportunities available on our webpage:

https://www.epa.ie/our-services/research/epa--research-funding/



- Event support
 - Etc





Hybrid structure

- **5** Themes
 - Broad research areas to inform policy and build capacity in current and emerging priority areas
 - Multiple projects to be supported under each Theme
 - Medium Scale Projects (4 years, up to €600k)
- 22 Topics
 - Targeted to address identified research and evidence needs to inform policy
 - Scale of project dependent on specific needs



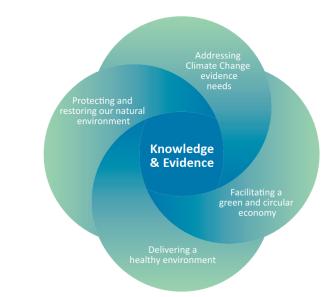
Themes

- Addressing the Societal Dimension of Environmental Challenges
- Harnessing Data and Digitalisation for the Environment
- Nature Based Solutions: Delivering Co-benefits for the Environment and Society
- Advancing Climate Science for Ireland
- Climate Adaptation: Planning for an Uncertain Future



Topics

- Addressing Climate Change Evidence Needs (4 Topics)
- Delivering a Healthy Environment (7 Topics)
- Facilitating a Green and Circular Economy (6 Topics)
- Protecting and Restoring our Natural Environment (5 Topics)





- Funded projects will:
 - Receive funding to conduct research
 - Be supported proactively by EPA to transfer knowledge
 - Engage with policy actors relevant to research projects
 - Inform and impact climate, environmental and sustainability policy in Ireland

• Co-funding partners:



An Roinn Comhshaoil, Aeràide agus Cumarsáide Department of the Environment, Climate and Communications



An Roinn Tithíochta, Rialtais Áitiúil agus Oidhreachta Department of Housing, Local Government and Heritage





- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide



- 1. Technical Description Document
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- Important information on call structure, application and content
- For each Theme and Topic
 - Scope and specific outputs
 - Call Topic Identifiers
- Expected outputs for all projects



- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide

- Guidance for applicants
 - Application process
 - How to complete templates
 - Budget/Financial rules
 - Grant Award
- Guidance for Grantees
 - Award management
 - Project Outputs and Deliverables
- Terms and Conditions of Award



- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide

- Policies and Strategies
 - Intellectual Property
 - Research Integrity
 - Freedom of Information
 - Personal Information
 - Open Access of Publications/Data
 - Ethical and Gender Issues



Call documentation:

- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide

 Outlines the evaluation process for eligible applications

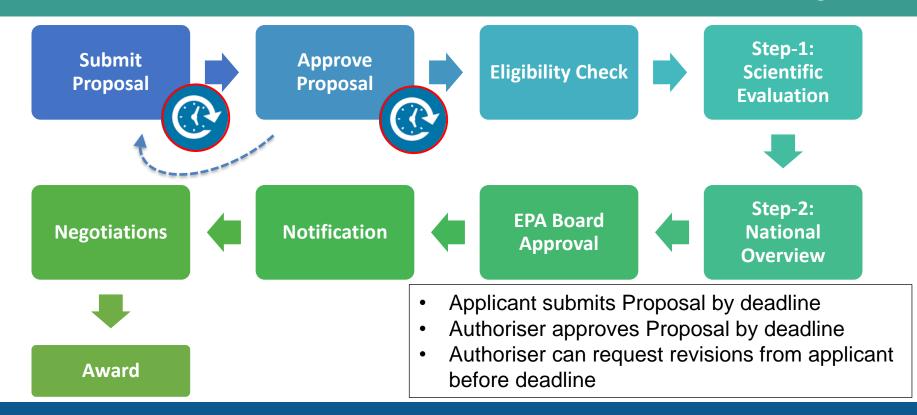


Call documentation:

- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- **3.** Evaluation process
- 4. Online Application Portal User Guide

 Details how to use the EPA's Online Grants Management and Application Portal

Submission and Evaluation Process



Eligibility Check



- All applications must be created and submitted by the Lead Applicants
- Lead Applicant is from an organisation located on the island of Ireland
- Correct Call Topic Reference used
- Correct templates used (work package template, budget template)
- Adherence to maximum budget
- Adherence to maximum duration

Evaluation Process



Step 1: Scientific Evaluation

- Evaluation criteria (equally weighted)
 - Excellence
 - Communication, Dissemination and Knowledge Transfer to Deliver Impact
 - Implementation
- Must achieve overall score of 70% to progress to Step 2

Evaluation Process



Step 2: National Overview

- Evaluation criterion
 - Added value, expected impacts and knowledge transfer of the proposed research project and how the outputs will provide evidence to inform environmental policies and considerations
- Past performance of Principal Investigators on EPA-funded research projects, including compliance with reporting requirements, is considered in overall score

Timeline



Step	Date
Technical Queries Deadline	25 May 2023 (16:00, Irish standard time)
Submission Deadline	1 June 2023 (16:00, Irish standard time)
Approval Deadline	8 June 2023 (16:00, Irish standard time)
Evaluation	July – September 2023
Notification / Negotiation	October/November 2023
Grants awarded	November/December 2023
Projects commence	By 31 March 2024



Review Technical Description

EPA Grant Management System

Create Draft

Download Templates

Complete Online Fields



Review Technical Description

- Review context, policy relevance, knowledge gaps, scope, etc
- Note that "Call Topic Reference" is used for both Themes and Topics
- Some Themes have more than one Call Topic Reference
 - Applicants should choose the most appropriate one

ELIGIBILITY CRITERION

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Project Ty Maximum		Medium Scale Project €600.000		Maximun	n Duration:	48 months		
he rapid c hallenges	Quantifyin Call Topic F	• •	g air quality co-benefits from climate change policy eference: Addressing Climate Change Evidence Needs - Topic 7					
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f socio-ec	Maximum		,		Maximum Duration: 12 months		12 months	
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EPA Grant Management System

Register if new to system

Create Draft

• Ensure you have selected the correct EPA Research Hub and *Call Topic Identifier*

ELIGIBILITY CRITERION



Current Funding Opportunitites

Use the arrowheads at either side of the hea	dings to view all current funding oppo	rtunities.
CLIMATE EVIDENCE (8) HEALTHY ENVIRONMENT (9) GREEN CIRCULAR ECONOMY	8) NATURAL ENVIRONMENT (8) FAST TRA	ACK TO POLICY (0) EVENT SUPPORT (1)
		× Q 1-8 of 8 < >
# Hub	Max Term (Months)	al e
1 Protecting and Restoring our Topic 1 Project Medium Scale €600,000.00 Natural Environment Topic 1	48 01/06/2023 16:00 08/06/2 16:00	1023 Tachaical Description adf Apply
2 Protecting and Restoring our Natural Environment Topic 2 Project Medium Scale Project €600,000.00	48 01/06/2023 16:00 08/06/2 16:00	023 Current Funding Opportunitites
3 Protecting and Restoring our Topic 3 Project Medium Scale €600,000.00 Natural Environment Topic 3 Based Award Project €600,000.00	48 01/06/2023 16:00 08/06/20 16:00	Use the arrowheads at either side of the headings to view all current funding opportunities.
4 Protecting and Restoring our Topic 4 Project Medium Scale €450,000.00	36 01/06/2023 16:00 08/06/20 16:00	CLIMATE EVIDENCE (8) HEALTHY ENVIRONMENT (9) GREEN CIRCULAR ECONOMY (8) NATURAL ENVIRONMENT (8) FAST TRACK TO POLICY (0) EVENT SUPPORT (1)
5 Protecting and Restoring our Topic 5 Project Based Award Desk Study €150,000.00	12 01/06/2023 16:00 08/06/20 16:00	
6 Protecting and Restoring our Natural Environment Topic 6 Project Desk Study €150,000.00	12 01/06/2023 16:00 08/06/20 16:00	
7 Protecting and Restoring our Natural Environment Topic 7 Based Award Project €600,000.00	48 01/06/2023 16:00 08/06/20 16:00	
8 Protecting and Restoring our Natural Environment Topic 8 Based Award Project €600,000.00	48 01/06/2023 16:00 08/06/2 16:00	
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		4 Addressing Climate Change Evidence Needs Topic 4 Project Medium Scale €600,000.00 48 01/06/2023 16:00 08/06/2023 16:00 Technical Description.pdf Apply
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		7 Addressing Climate Change Evidence Needs Topic 7 Project Based Award Desk Study €150,000.00 12 01/06/2023 16:00 08/06/2023 16:00 Technical Description pdf Apply
		8 Addressing Climate Change Evidence Needs Topic 8 Project Based Award Medium Scale Project €600,000.00 48 01/06/2023 16:00 08/06/2023 16:00 Technical Description off Apply



CPOResearch	
€ •	
Addressing Climate Change Evidence Needs 2023 Call Topic 6	
✓ Call Details	CpaResearch
Call Topic Reference: Addressing Climate Change Evidence Needs 2023 Call Topic 6 Theme: N/A Max Amount: €300,000.00 Max Term (Months): 24	 Call Details
Call Dates Call Open Date: 20/04/2023 11:00 Submission Deadline fo Applicants	
 Institution Deadline Approval Deadline for 08/06/2023 16:00 Lead Organisation: Apply 	Call Open Date: 20/04/2023 11:00 Submission Deadline for 01/06/2023 16:00 Applicants:
IMPORTANT: Before clicking on the APPLY button please check you have chosen the correct call topic - mistakes will not be rectified.	Institution Deadline Approval Deadline for 08/06/2023 16:00 Lead Organisation: Apply
	IMPORTANT: Before clicking on the APPLY button please check you have chosen the correct call topic - mistakes will not be rectified.



Download templates

- Use templates available on system
 - Workpackage template
 - Budget template
- Adhere to page limits in the Guidelines and Terms and Conditions document
 - Desk study 15 pages
 - Medium Scale Project 20 pages

ELIGIBILITY CRITERION



Complete online fields

GENERAL	PROJECT SCOPE	PROJECT TEAM & WORK ALLOCATION	OUTPUTS & IMPACT DELIVERY	BUDGET DETAILS	DECLARATIONS & AUTHORISATION

- Abstract for Publication
- Is gender dimension in the scope of this project?
- Does your project require ethical approval?
- Is the proposed research multi/trans-disciplinary?
- Does the proposed research involve Citizen Science?



Complete online fields (cont'd)

GENERAL	PROJECT SCOPE	PROJECT TEAM & WORK ALLOCATION	OUTPUTS & IMPACT DELIVERY	BUDGET DETAILS	DECLARATIONS & AUTHORISATION

- Explain how your proposal addresses the specific challenge and scope of the call topic
- Demonstrate the relevance to the EPA Research Hubs
- Demonstrate how your proposal will meet the expectations of the EPA Research Programme and fulfil some or all of its aims and objectives.
- Demonstrate how your project will leverage existing resources, data and knowledge systems to build on past/on-going research and build national research capacity



Complete online fields (cont'd)

GENERAL	PROJECT SCOPE	PROJECT TEAM & WORK ALLOCATION	OUTPUTS & IMPACT DELIVERY	BUDGET DETAILS	DECLARATIONS & AUTHORISATION	
1	Work Package Summary Table					
GENERAL	PROJECT SCOPE	PROJECT TEAM & WORK ALLOCATION	OUTPUTS & IMPACT DELIVERY	BUDGET DETAILS	DECLARATIONS & AUTHORISATION	

- Expected Outputs:
 - Provide list of all expected outputs from your proposed research.
 - Describe the innovation potential of your proposal
- Impacts and Impact Delivery:
 - Impact Statement
 - Demonstrate how this project will support the implementation of the UN SDGs.
 - Knowledge Transfer



- Review the call documentation
- Leave sufficient time to complete all templates and online fields
- Submit before the deadline
- Applications will be evaluated based on the information provided at the point of submission – changes are not permitted

EPA Research Call 2023- Information Webinar

evelvn

April 2023

QUESTIONS WE HOPE TO ANSWER TODAY

Who can apply for funding?

What level of funding can I apply for ?

What types of expenditure are eligible for funding?

Are there costs which are not eligible?

Are there any changes from the 2022 call?



Are there any lessons learned from 2022 call ?

Who can apply for funding ?



Project Type	Typical Funding	Typical Duration (Months)	Lead Applicant-Host Organisation: Location	Co-Applicants Permitted	Lead Applicant- Host Organisation: Type
Desk Studies	Up to €150,000	6-12	Located on Island of Ireland	Yes	HEI, RPO, SML Company, NGO,PBE,Charity
Medium Scale Studies	Up to €600,000	24-48	Located on Island of Ireland	Yes	HEI, RPO, SML Company, NGO,PBE,Charity
Large Scale Studies	Up to €1.2m	36-48	Located on Island of Ireland	Yes	HEI, RPO, SML Company, NGO,PBE,Charity
Capability Development	>€1.2m	48-60	Located on Island of Ireland	Yes	HEI, RPO, SML Company, NGO,PBE,Charity
Doctoral Scholarships	Up to €110,000	48	Located on Island of Ireland	No	HEI Only
Research Fellowships	Up to €300,000	24-36	Located on Island of Ireland	No	HEI or RPO

What level of funding can my organsition apply for ?

Nature of Organisation	No. Of Employees	Turnover	Balance Sheet	Maximum Funding Rate Available
	A	В	С	
Publicly Funded HEI	N/A	N/A	N/A	100%
Public/State Body	N/A	N/A	N/A	100%
RPO	N/A	N/A	N/A	100%
Private Small* Company/ Enterprise	1-49	<€10m	<€10m	80%
Private Medium Company	50-249	<€50m	<€43m	75%
Private Large Company	>=250	>=€50m	>=€43m	65%
NGO,PBE,Charity	N/A	N/A	N/A	95%

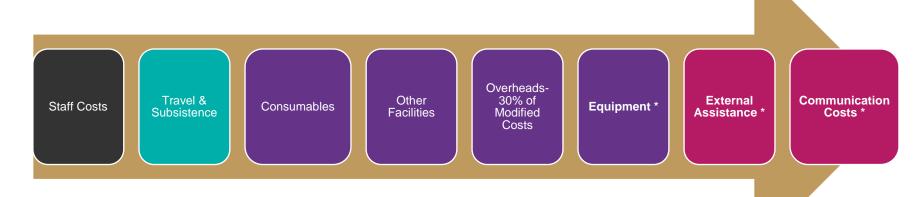
* Company Size Criteria = A plus one of B or C ** Definitions for each of these organisations can be found in the Glossary of Terms section of the Guidelines and Terms & Conditions

What categories of expenditure are eligible for funding?

Some Basic Principles

Actual	Reasonable & Wholly Necessary	Incurred & Paid During the Project Term	If you can answer yes to all of these questions then generally it will be an eligible cost item save where it is specifically referred to in the guidelines.
Solely to Advance the Project	In Accordance with Your Usual Accounting Principles	Recorded in Your Accounts	
Exclude Any Profit Margin	Not Otherwise Available / Accessible	Be of a Type Normally Charged to Research Projects	

Categories of Eligible Expenditure



*Co-Applicants from Organisations not located on the Island of Ireland cannot claim for costs in any of these categories.

HEI's, Public/State Body, RPO (Located on Island of Ireland)

- •Only cost of additional staff are eligible for funding
- •Salary costs plus employers PRSI plus statutory employer pension contributions (where relevant)
- •Permanent staff costs are not eligible for funding
- •Rates of pay in accordance with IUA payscale
- •Should be based on payroll records of host organisation
- •Where not available use IUA rates as basis of budget
- •Max amount for post grad student stipend is €18,500 per annum
- •Max amount for post grad fees is €5,750

All Organisations Not Located on Island of Ireland

- •Only cost of additional staff are eligible for funding
- •Training costs, stipends, post-doc salaries, student fees, pension and social costs are all excluded and cannot be funded.

Private Entity Organisations Located on Island of Ireland

- Costs associated with permanent staff directly involved in the project are eligible for funding all be it at reduced rates.
- •Salary costs of admin & supervisory staff (not included in indirect costs) may be eligible for funding
- •All costs must be based on actual salary as per payroll records and not based on chargeout or consulting rates i.e. payslips and contracts
- •Average salary levels cannot be used
- Pension contributions not eligible
- •Sole traders are eligible to apply but eligible cost for their time is based on annual profits and not daily rates.

Are there costs which are not eligible ?

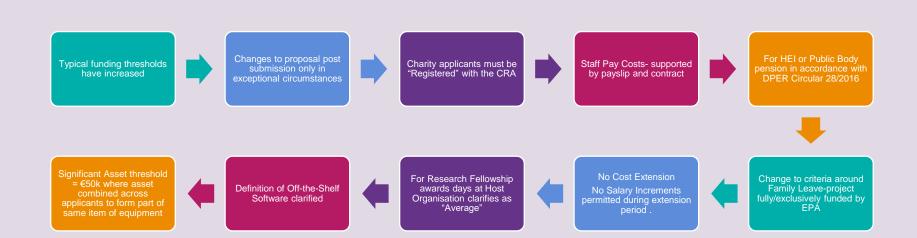


Ineligible

Any Interest paid or owed	Provisions for Possible Future Costs incl. Bad Debts	Sick pay or Redundancy	Overtime	Resources Received For Free
Unnecessary or Ill- considered Expenditure	Market, Sales, Distribution Costs	Entertainment or Hospitality (unless wholly and exclusively necessary)	Vehicle motor tax and insurance	On-going Service & Repair of Equipment / Vehicles
Subscriptions (unless wholly, exclusively necessary)	Miscellaneous expenses	Be of a Type Normally Charged to Research Projects	Costs Associated with Recruitment	Contributions to Private Pension Schemes
	Bonus payments	Perks	Benefits in-kind	

Some changes from previous call ?

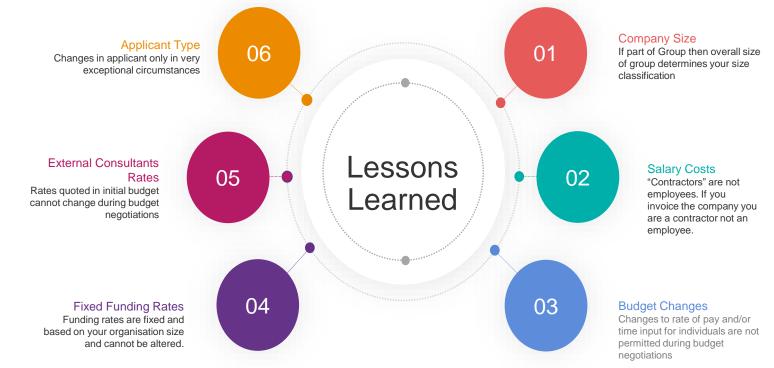
Changes from 2022 Call



Lessons Learned from Previous Call ?

Learnings from Previous Call?

As part of the preparation for each new call the EPA undertake a review of the previous programme to understand any lessons to be learned that can be taken into the new programme





Any queries should be submitted to <u>research@epa.ie</u>

 All information on the EPA Research Call 2023 is available on our website:

> https://www.epa.ie/our-services/research/epa--research-funding/eparesearch-call-2023/

• All other information on EPA Research is available at:

https://www.epa.ie/our-services/research/epa--research-funding/