

EPA Research Call 2025: Applicant Webinar

Date: Wed, April 9th Time: 10-11:30 AM Microsoft Teams



Overview



- EPA Research 2030
- EPA Research Call 2025
- Submission and Evaluation
- Application Guidance
- Financial Rules and Eligibility
- Q&A

Presenters

- Darragh O'Neill, EPA
- Damien Kealy, S&W

EPA Research 2030



Putting science and innovation at the centre of environmental protection



- Framework for EPA Research Programming 2021-2030
- Focused on achieving environmental objectives, informing policy, and bringing together researchers and research users
- Agile, responsive and flexible
- Employs different funding mechanisms, partnerships, proactive knowledge transfer

EPA Research 2030



Objectives:

- Deliver impactful research readily usable by our end-users
- Deliver timely evidence to support policy and decision making
- Address identified knowledge gaps in relation to existing and emerging environmental pressures
- Support relevant implementation actions and behavioural change interventions
- Enhance the national environmental research capacity
- Support the EPA's assessment, knowledge and regulatory functions
- Deliver open knowledge and data solutions

EPA Research 2030



Integrated, thematic approach



- Based on four interconnected research hubs
 - Addressing Climate Change Evidence Needs
 - Facilitating a Green and Circular Economy
 - Delivering a Healthy Environment
 - Protecting and restoring our Natural Environment
- Integrated, cross-sectoral and holistic approach



Structure of 2025 Call

- Objectives
 - Address knowledge gaps and policy priorities relevant to environment, climate and sustainability
 - Support capacity building in environmental research and science to policy research
- 29 topics across EPA Research Hubs and cross-cutting topics
- Diverse range of opportunities for STEM and AHSS
- Projects between 1 4 years and €165k €660k

€6.6m

available in 2025

Co-funding partners:











- Why apply to the EPA?
 - Apply expertise and skills to address identified knowledge gaps and priorities
 - Be supported proactively by EPA to develop and transfer actionable knowledge
 - Engage with policy actors relevant to your research
 - Inform and impact climate, environmental and sustainability policy in Ireland



- 1. Technical Description Document [updated]
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide
- 5. Frequently Asked Questions



- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide
- 5. Frequently Asked Questions

- Important information on call structure, application process and content
- For each Topic
 - Scope and expected outputs
 - Call Topic Identifiers
- Information on expected outputs for all projects



- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide
- 5. Frequently Asked Questions

- Guidance for applicants
 - Application process
 - How to complete templates
 - Budget/Financial rules
 - Grant Award
- Guidance for Grantees
 - Award management
 - Project Outputs and Deliverables
- Terms and Conditions of Award



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- Policies and Strategies
 - Intellectual Property
 - Research Integrity
 - Freedom of Information
 - Personal Information
 - Open Access of Publications/Data
 - Ethical and Gender Issues



Call documentation:

- 1. Technical Description Document
- 2. Guidelines and Terms and Conditions
- 3. Evaluation process
- 4. Online Application Portal User Guide
- 5. Frequently Asked Questions

 Outlines the evaluation process for eligible applications



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 Details how to use the EPA's Online Grants Management and Application Portal

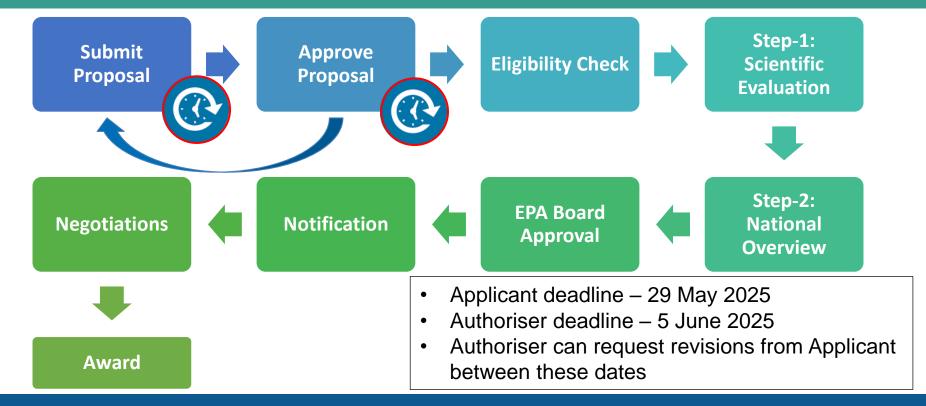


- 1. Technical Description Document
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- 5. Frequently Asked Questions

- Available on our webpage
- Includes responses to frequently asked questions
- Responses to technical queries submitted by applicants

Submission and Evaluation Process





Eligibility Checks



- All applications must be created and submitted by the Lead Applicants
- Lead Applicant is from an organisation located on the island of Ireland
- Correct Call Topic Reference used
- Correct templates used (work package template, budget template)
- Adherence to maximum budget
- Adherence to maximum duration



Evaluation Process



Step 1: Scientific Evaluation

- Evaluation criteria (equally weighted)
 - Excellence
 - Communication, Dissemination and Knowledge Transfer to Deliver Impact
 - Implementation
- Proposals that meet threshold will progress to Step 2



Evaluation Process



Step 2: National Overview

- Evaluation criterion
 - Added value, expected impacts and knowledge transfer of the proposed research project and how the outputs will provide evidence to inform environmental policies and considerations
- Past performance of Principal Investigators on EPA-funded research projects, including compliance with reporting requirements, is considered in overall score



Evaluation Process



Things to remember

- Two-step evaluation process (see <u>evaluation document for details</u>):
 - Scientific/Technical Quality
 - National Overview (policy relevance, added value)
- Consider technical description document carefully.
- Policy context of proposal is important consider policy/knowledge gap being addressed, relevant stakeholders, appropriate outputs, etc.
 Alignment/synergy/complementarity to ongoing work in EPA and elsewhere
- Use <u>searchable database of funded projects available on EPA website</u>





Review Technical Description

Access EPA Grant Management System

Create Draft

Download Templates

Complete Online Fields



Review Technical Description

- Review background and scope
- Provides information on context, policy relevance, knowledge gaps important for application
- Use correct "Call Topic Reference" when creating application

ELIGIBILITY CRITERION

Social science, citizen science and behavioural science for climate action

Call Topic Reference	: Addressing Climate Cha	Addressing Climate Change Evidence Needs - Topic 2			
Project Type:	Medium Scale Project (Medium Scale Project (up to 3 projects to be funded)			
Maximum Budget:	€660,000	Maximum Duration:	48 months		

Background

The EPA's <u>Climate Change in the Irish Mind</u> project shows that there is widespread agreement on many climate change attitudes and strong majority support for climate action amongst the Irish public. Social science, citizen science and behavioural science for climate action can be used to further understand and influence human behaviour in the context of climate change mitigation and adaptation efforts.

Research under this theme should increase our understanding of how citizen science, the social sciences and behavioural science can be used to increase action on climate change in Ireland.

Scope

Innovative research proposals are invited in any of, but not limited to, the following areas:

Building on existing research and knowledge, improve understanding of public perception,
 attitudes, heliefs and values related to climate change in Ireland. This includes studying factor



EPA Grant Management System

Register if new to system

Create Draft

Ensure you have selected the correct EPA Research Hub and Call Topic Reference





EPA Grant Management System

Register if new to system

Create Draft

Ensure you have selected the correct EPA Research Hub and Call Topic Reference

Download Templates

- Use current Workpackage and Budget Templates (available on system)
- Adhere to page limits indicated in application form



Complete online fields

GENERAL PROJECT SCOPE PROJECT TEAM & WORK ALLOCATION OUTPUTS & IMPACT DELIVERY BUDGET DETAILS DECLARATIONS & AUTHORISATION

- Abstract for Publication
- Is gender dimension in the scope of this project?
- Does your project require ethical approval?
- Is the proposed research multi/trans-disciplinary?
- Does the proposed research involve Citizen Science?



Complete online fields (cont'd)

GENERAL PROJECT SCOPE PROJECT TEAM & WORK ALLOCATION OUTPUTS & IMPACT DELIVERY BUDGET DETAILS DECLARATIONS & AUTHORISATION

- Explain how your proposal addresses the specific challenge and scope of the call topic
- Demonstrate the relevance to the EPA Research Hubs
- Demonstrate how your proposal will meet the expectations of the EPA Research
 Programme and fulfil some or all of its aims and objectives.
- Demonstrate how your project will leverage existing resources, data and knowledge systems to build on past/on-going research and build national research capacity



DECLARATIONS & AUTHORISATION

Complete online fields (cont'd)

■ Work Package Summary Table

GENERAL PROJECT SCOPE PROJECT TEAM & WORK ALLOCATION OUTPUTS & IMPACT DELIVERY BUDGET DETAILS DECLARATIONS & AUTHORISATION

OUTPUTS & IMPACT DELIVERY

BUDGET DETAILS

Expected Outputs:

PROJECT SCOPE

GENERAL

- Provide list of all expected outputs from your proposed research.
- Describe the innovation potential of your proposal

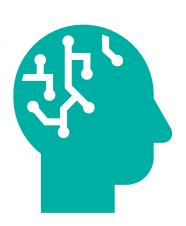
PROJECT TEAM & WORK ALLOCATION

- Impacts and Impact Delivery:
 - Impact Statement
 - Demonstrate how this project will support the implementation of the UN SDGs.
 - Knowledge Transfer

Generative Al



- Applicants must declare in the online application whether any generative AI tools were used
- If so, specify which tool(s) / version(s) were used, in which sections and to what extent
- Evaluators will not be permitted to use Generative AI to adhere to EPA's Confidentiality Requirements





- Review the call documentation
- Leave sufficient time to complete all templates and online fields
- Submit before the deadline
- Applications will be evaluated based on the information provided at the point of submission – changes are not permitted



Timeline



Step	Date
Technical Queries Deadline	22 May 2025 (16:00, Irish standard time)
Submission Deadline	29 May 2025 (16:00, Irish standard time)
Approval Deadline	5 June 2025 (16:00, Irish standard time)
Evaluation	July – September 2025
Notification / Negotiation	October/November 2025
Grants awarded	November/December 2025
Projects commence	By 31 March 2026



April 2025





Our Team



Damien Kealy

Partner, Head of PSA

National and EU Funding Expertise



Karolina Lis

Assoc. Director, PSA

Team Lead



Eamon McMullin
Assistant Manager
Senior Grant Support Specialist



Katarzyna O'Donoghue
Assistant Manager
Senior Grant Support Specialist



Rosario Garcia
Associate
Grant Support Specialist

Questions we hope to answer today

- 1. Who can apply for funding?
- 2. What level of funding can I apply for?
- 3. What types of expenditure are eligible for funding?
- 4. Are there costs which are not eligible?
- 5. Are there any changes from the 2024 call?
- 6. Are there any lessons learned from the 2024 call?

Navigating Complexity Creating Opportunity

Since 1881, we've worked with our clients to unlock opportunities and navigate the challenges of a changing world.

A top 10 Ireland and UK accountancy and advisory firm, We're a trusted partner bringing clarity to clients with Complex requirements and shaping solutions that make a difference.

From the everyday to the extraordinary, we work to understand needs, uncover value and support every stage of business and season of life.

Across Ireland and the UK, around the world and over Generations we help businesses and families build a better future.





			Location		
Desk Studies	Up to €165,000	6-18	Located on Island of Ireland		HEI, RPO, SML Company, NGO,PBE,Charity
Medium Scale Studies	Up to €660,000	24-48	Located on Island of Ireland		HEI, RPO, SML Company, NGO,PBE,Charity
Large Scale Studies	Up to €1.3m	36-48	Located on Island of Ireland		HEI, RPO, SML Company, NGO,PBE,Charity
Capability Development	> €1.3m	48-60	Located on Island of Ireland		HEI, RPO, SML Company, NGO,PBE,Charity
Doctoral Scholarships	Up to €136,000	48	Located on Island of Ireland	No	HEI Only

Lead Applicant-

Located on Island

of Ireland

No

Host Organisation: | Permitted

Typical Duration

(Months)

24-36

Co-Applicants

Lead Applicant- Host

Organisation: Type

HEI or RPO



Fellowships

Research

Project Type

Up to €330,000

Typical Funding

Nature of Organisation	No. Of Employees	Turnover	Balance Sheet	Maximum Funding Rate Available
	Α	В	C	
Publicly Funded HEI	N/A	N/A	N/A	100%
Public/State Body	N/A	N/A	N/A	100%
RPO	N/A	N/A	N/A	100%
Private Small* Company/ Enterprise	1-49	<€15m	<€7.5m	80%
Private Medium Company	Fewer than 250	<€50m	<€25m	75%
Private Large Company	>=250	>=€50m	>=€25m	65%
NGO, PBE, Charity	N/A	N/A	N/A	95%



^{*} Company Size Criteria = A plus one of B or C

** Definitions for each of these organisations can be found in the Glossary of Terms section of the Guidelines and Terms & Conditions

What categories of expenditure are eligible for funding?



Actual

Reasonable & Wholly Necessary

Incurred & Paid
During the Project
Term

If you can answer yes to all of these questions, then generally it will be an eligible cost itemsave where it is specifically referred to in the guidelines as ineligible.

Solely to Advance the Project

In Accordance with Your Usual Accounting Principles

Recorded in Your Accounts

Exclude Any Profit Margin

Not Otherwise Available / Accessible Be of a Type Normally Charged to Research Projects



Categories of Eligible Expenditure Overheads-Travel & Other 30% of **External** Communication Consumables *Staff Costs **Facilities** Modified Subsistence Assistance * Costs

*Applicants not located on the Island of Ireland-only the costs of additional staff. Training costs, stipends, post-doc salaries, student fees, pension and social costs are also excluded and cannot be funded.

*Applicants not located on the Island of Ireland cannot claim for costs in any of these categories



HEI's, Public/State Body, RPO (Located on Island of Ireland)

- Only cost of additional staff are eligible for funding
- Salary costs plus employers PRSI plus statutory employer pension contributions (where relevant)
- Permanent staff costs are not eligible for funding
- Rates of pay in accordance with IUA pay scale
- Should be based on payroll records of host organisation
- Where not available use IUA rates as basis of budget
- Max amount for PhD or Masters student stipend is now €25,000 per annum (increase from €18,500)
- Max amount for PhD or Masters fees is €5,750

All Organisations Not Located on Island of Ireland

- Only cost of additional staff are eligible for funding
- Training costs, stipends, post-doc salaries, student fees, pension and social costs are all excluded and cannot be funded.

Private Entity Organisations Located on Island of Ireland

- Costs associated with permanent staff directly involved in the project are eligible for funding all be it at reduced rates.
- Salary costs of admin & supervisory staff (not included in indirect costs) may be eligible for funding
- All costs must be based on actual salary as per payroll records and not based on charge out, daily or consulting rates i.e. must be pay as per payslips and contracts
- Average salary levels cannot be used
- Pension contributions not eligible
- Sole traders are eligible to apply but eligible cost for their time is based on annual profits and not daily rates.







Ineligible

Any Interest paid or owed	Provisions for Possible Future Costs incl. Bad Debts	Sick pay or Redundancy	Overtime	Resources Received For Free
Unnecessary or III- considered Expenditure	Market, Sales, Distribution Costs	Entertainment or Hospitality (unless wholly and exclusively necessary)	Vehicle motor tax and insurance	On-going Service & Repair of Equipment / Vehicles
Subscriptions, memberships or affiliation fees (unless wholly, exclusively necessary)	Miscellaneous expenses	Be of a Type Normally Charged to Such Research Projects	Costs Associated with Recruitment- Including Travel, Visas etc	Contributions to Private Pension Schemes
	Bonus payments	Perks/Benefits in Kind	Vouchers as a Means of Payment	





Changes from 2024 Call

Changes in thresholds for company size criteria.
Small company now €15m turnover.



Use of vouchers as a means of payment or reimbursement, specifically identified as ineligible.



Any payment of or contribution to private health or medical insurance identified as ineligible



For applicants not located on the island of Ireland permanent or existing staff salary costs are not eligible is highlighted further in the guidelines.



Sub-contract arrangements between lead and coapplicant organisation individually or collectively are not permitted- You can only be one or the other can't be both



Costs of travel visas to attend conferences for the purpose of the project called out as eligible.



Access Charge Plan rates for access to Research Infrastructure only eligible where demonstrated as actual cost

Lessons Learned from Previous Call?



Learnings from Previous Call? **Budgeted Costs Sub-Grants** 06 Grant amount payable is based on 01 Funding is provided to applicant and the eligible expenditure paid at the co-applicant organisations listed in approved funding rate for your the application for funding on Smart project.. Simple- onward grants or sub-awards to third party organisations are not permitted in any circumstances. Payroll Records Lessons Salary Costs 02 Payslips and or other payroll 05 Permanent staff costs for records will be required for all staff. applicants outside of Learned Important that all members of the Ireland are ineligible even research team consent to this where that applicant is a requirement. University or other RPO. 04 Status Change 03 **Budget Increases** Change in applicant status only in Increases in the overall project exceptional circumstances. costs during the evaluation Essential that all co-applicants fully process are not permissible understand the funding rules and guidelines before agreeing to participate...



Thank you for your attention!



• Questions?

- All documentation is available on the <u>call website</u>
- Further questions should be directed to <u>research@epa.ie</u>

